



FOODS FINANCE P.L.C

Dizz Building
Carob Street,
St. Venera SVR 700
Tel: 21225589 Fax: 21443681
Co. Reg. No. C 94912
The “**Company**”

Company Announcement pursuant to the subscription of the first tranche of the notes

Date of Announcement

3 August 2020

The following is a company announcement issued by D Foods Finance p.l.c. (C 94912) hereinafter the “Company” of Dizz Buildings, Carob Street, Santa Venera, Malta:

The Company is pleased to announce that the offer of the first tranche of Notes (Tranche 2020/1) of up to €3,000,000 under the €10,000,000, 3% Secured Convertible Notes (the “Bonds”), issued in terms of Notes Programme dated the 21st July 2020, offered via subscription through GlobalCapital Financial Management Limited in its capacity as an Agent, has been fully subscribed. Subscriptions closed on Friday 31 July 2020.

The Bonds were admitted to trading on IFSM on Monday 3 August 2020 and trading will commence on Tuesday 4 August 2020.

The Board of Directors of the Company wishes to thank its listing agent Grant Thornton and GlobalCapital Financial Management Limited, for their strong support in this bond issue.

Diane Izzo
Company Secretary