



**SHOPPING MALLS
FINANCE P.L.C.**

The following is a company announcement issued by D Shopping Malls Finance p.l.c. (C 87809), hereinafter the “Company” of Dizz Buildings, Carob Street, Santa Venera, Malta, issued in terms of the Prospects Rules, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange (“Prospects MTF”):

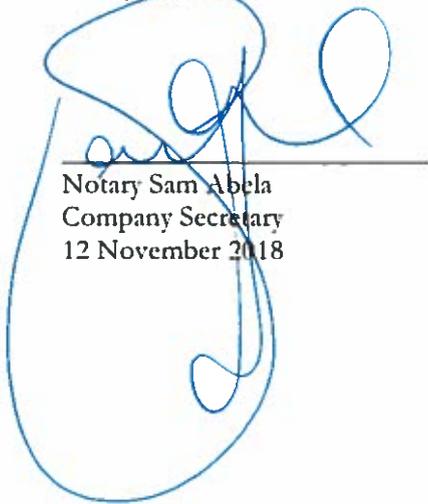
QUOTE

The Company is pleased to announce that the offer of €7,500,000, 5.35% Unsecured Bonds 2028 (the “Bonds”) guaranteed by D Shopping Malls Limited (C 87499), issued in terms of a Company Admission Document dated the 27th September 2018, offered via subscription through Jesmond Mizzi Financial Advisors Limited in its capacity as Placement Agent, Manager, Registrar and Trustee, has been fully subscribed. Subscriptions closed on Friday 9 November 2018.

Interest on the Bonds at the rate of 5.35% per annum shall commence on the 29th October 2018 and shall be payable annually in arrears on the 28th October of each year with the first interest payment falling due on Monday 28th October 2019. The Bonds were admitted to trading on Prospects MTF on the 12th November 2018 and trading will commence on the 13th November 2018.

The Board of Directors of the Company wishes to thank its advisors Grant Thornton and Jesmond Mizzi Financial Advisors Limited, and the investing public, for their strong support in this bond issue.

UNQUOTE



Notary Sam Abela
Company Secretary
12 November 2018

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