

## The Guarantee

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To All Bondholders:

Reference is made to the issue of the €8 million Bonds 2026 by Dizz Finance p.l.c. (the "Issuer") pursuant to and subject to the terms and conditions contained in the Securities Note forming part of the Prospectus dated 16<sup>th</sup> September 2016 (the "Bonds").

Now therefore by virtue hereof we, Dizz Group of Companies Limited (C64435), hereby stand surety jointly and severally with the Issuer and irrevocably and unconditionally guarantee the due and punctual performance of all the obligations undertaken by the Issuer under the Bonds and, without prejudice to the generality of the foregoing, undertake to pay all amounts of principal and interest which have become due and payable by the Issuer to Bondholders under the Bonds, within 60 days from the date such amount falls due and remains unpaid by the Issuer.

All terms used in this guarantee shall, unless the context otherwise requires, have the same meaning assigned to them in the Prospectus.

This guarantee shall be governed by the laws of Malta.

Signed and executed on this the 16<sup>th</sup> day of September 2016, after approval of the Board of Directors in its meeting of the 18<sup>th</sup> July 2016.



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Director

Dizz Group of Companies Limited