

MFSA

MALTA FINANCIAL SERVICES AUTHORITY

16th September 2016

Mr. Matthew Bonello,
Financial Planning Services Limited,
4, Marina Court, G.Cali Street,
Ta' Xbiex XBX 1412

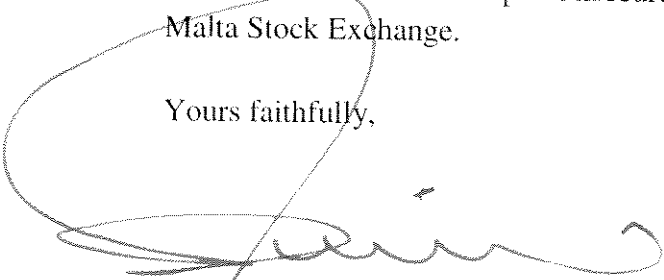
Dear Mr Bonello,

Issue by Dizz Finance plc of €8,000,000 5% Unsecured Bonds 2026 guaranteed by Dizz Group of Companies Limited

We refer to your application dated the 22nd April 2016 acting as Sponsor for Dizz Finance plc for the above-mentioned issue.

We are pleased to inform you that the Listing Authority has approved the prospectus dated the 16th September 2016 and has authorised the Admissibility to Listing of the €8,000,000 Dizz Finance plc Unsecured Bonds in caption on the Official List of the Malta Stock Exchange.

Yours faithfully,



David Pullicino
Chairman
Listing Committee

Cc: Chairman, Malta Stock Exchange

Listing Authority

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